



ST. JAMES EPISCOPAL CHURCH

Perpetual Memorial & Endowment Fund

2025 ANNUAL REPORT

ST. JAMES EPISCOPAL CHURCH

Perpetual Memorial & Endowment Fund

Psalm 78

*We will tell to the coming generation
the glorious deeds of the LORD, and his might, and
the wonders that he has done.*

Dear Family and Friends of St. James Church,

Welcome to the 2025 Annual Report for two important organizations within St. James Church; the Perpetual Memorial & Endowment Fund (PMEF) and the Legacy Society.

The PMEF consist of two types of endowments, Living and Memorial. Living Endowments are gifts of affection, appreciation, recognition, thanksgiving, and commemoration of happy occasions such as births, baptisms, confirmations, weddings, anniversaries and birthdays. Memorial Endowments are gifts that honor and memorialize a loved one that has passed.

The Legacy Society is a group of St. James parishioners who have declared that they have included our church in their estate plan, will, or other method of making St. James a beneficiary upon their passing.

The purpose of our Endowment Fund is to support and ensure the long-term financial viability of our church. All gifts to it are preserved in what is known as its “corpus”, and the intent is to always preserve and invest the Fund’s corpus and only using the income and appreciation derived from it in church operations and Fund expenses. As of the end of 2025, our Endowment Fund has grown to \$1,494,918, which is an increase of \$204,414 (15.9%) over its balance a year prior. And, during 2025, the Fund contributed \$32,974 to our operating budget, with \$5,319 of that going for outreach purposes.

I joined St. James in 1988 when my family moved back to Wichita. It has been my place of worship ever since, i.e., for 38 years. Barbara and I were married at St. James in 1993, and since this church has been and will be such an important part of my life, we chose to join the Legacy Society, and I have designated a portion of our estate to be a gift to St. James in my will. It was a very simple yet meaningful way to help sustain our parish into the future.

If you have any questions or suggestions about the PMEF or the Legacy Society that is associated with it, please let me, any other of the Board members know.

Woody Swain, Chair

2026 ENDOWMENT FUNDS BOARD (expiration of term)

Woody Swain, Chair (2027)	Bert Clark (2027), Endowment Treasurer
Tom Zerger, Vice Chair (2029)	Dana Williams (2028)
Rev. Audrey MisKelly, Interim Rector	Clay Bastian, Parish Treasurer
Thomas Snyder (2028)	Mary Halley, Secretary (2029)

PERPETUAL MEMORIAL & ENDOWMENT FUND

How It Works

An initial gift or bequest of \$100 or more (designated to the PMEF) along with a completed enrollment form will enroll the donor, or the honored person named, in the records of the St. James Church Perpetual Memorial & Endowment Fund. Multiple individuals may pool their gifts to achieve the Fund's initial gift minimum. After the initial enrollment, additional gifts of any amount may be given in honor of the same person. Gifts may be given anonymously.

Upon receipt of a gift

- * The honored person's name will be published in various church newsletters.
- * Once a year thereafter, the honored person's name will be published in the Annual Report of the St. James Perpetual Memorial & Endowment Fund. This Report, in addition to listing the names of all honored members, will also cover activities of the past year: receipts, disbursements, financial position, current programs, a separate list of that year's donors, and the like. It will be provided to each member of St. James Church and to contributors outside the Parish.
- * Each year the Seventeenth Sunday after Pentecost shall be designated Legacy Sunday and shall include worship services organized around the theme of planned giving. Legacy Sunday will include honoring all of those who have been enrolled during the preceding year in the Legacy Society and the Perpetual Memorial & Endowment Fund of the Parish.
- * For all gifts, notification will be sent to next-of-kin (or the honored person in the case of living tributes) indicating the donor (unless anonymous) and will not specify amounts.

The Purpose of the PMEF

- * To provide a means of perpetuating the memory of loved ones in a significant manner;
- * To provide an appropriate means to pay living tribute to loved ones on occasions of importance, or simply to make an "extra" gift of thanksgiving or celebration;
- * To provide a meaningful means by which the Church may receive bequests; and
- * To establish a perpetual, vital, and ever-growing restricted endowment fund to preserve and strengthen mission and ministry of St. James.

Annual Distribution (Spending) Policy

After the September 30 calendar quarter accounting is compiled, the Endowment Funds Board (EFB) prepares a recommendation to the Vestry regarding distribution of earnings based on a percentage of the average of the invested endowment funds balance at the end of the prior 12 calendar quarters.

For distribution during the calendar year 2026 the Vestry approved a 5% distribution of \$55,825 to be allocated: \$5,583 for outreach; \$1,000 retained by the EFB for general expenses incidental to the management and administration of the fund; \$20,190 to be retained in the invested endowment funds as a separate account for future capital needs; and, the balance of \$29,053 to be directed by the vestry for 2026 capital improvements.

2025 Individual and Corporate Donors

Deb Bagby

Blanche Parker

Carl and Paula Stover

Cash-Anonymous

David and Lori Evans

Deb Brinegar

Donald and Judith Garrett

Elizebeth Lane

Frank and Bette Jo Hill

Gene and Joan Bledsoe

George Bousfield

Gerry House

J. Edward Barth

Jeanne Blair and Katie Blair Tooley

Jim and Christy Everest

Joan, Gracie, Eve, and Noelle Moore

Joyce Dearborn

Judy and Hew Goodpasture

Karen Luke

Kathryn Davis

Kris and Bill Frankfurt

Tim and Peggy Flynn

Louise Brinegar

Lowell and Marcia Wilder

Margaret Anderson

Marj Williams

Mary Druding

Mary Klocke (2)

Mary Lillian Ross

Midge Lindsey

Nancy Ellis

Nash Truss

Paul and Necia Rillema

Preston and Christine Gilson

Rick and Marilyn Milhon

Robert and Anne Clark

Saundra and Dee Chatfield

Susan Stallings

The Rev Helen Hoch

The Rev Kitty Shield

The Very Rev Torey Lightcap

Thomas and Peggy Zerger

Tom and Diane Gossen

Woody and Barbara Swain

FINANCIAL REPORT

YEAR END SUMMARY		
MARKET VALUE	AT 12-31-24	AT 12-31-25
State Street Global Advisors (SSgA)	\$ 1,277,451	\$ 1,485,179
Unrestricted Funds Balance	\$ 966,625	\$ 1,099,599
Restricted Funds Balance	\$ 224,364	\$ 259,823
Retained Capital Expense Fund	\$ 86,463	\$ 125,757
Fidelity Checking Account	\$ 12,053	\$ 9,739
TOTAL FUNDS ASSETS	\$ 1,289,504	\$ 1,494,918
BALANCE RECONCILIATION		
Beginning Balance		\$ 1,289,504
Donations Received		\$ 8,226
Interest Income (Fidelity Account)		\$ 78
SSgA Management Fees		(\$ 6,268)
Investment Income (SSgA Account)		\$ 10,949
SSgA Appreciation (Depreciation)		\$ 225,547
Funds Disbursed		(\$ 33,118)
TOTAL FUNDS ASSETS		\$ 1,494,918
How Endowment Has Enriched the Ministry of St. James		
1992 THRU 2025 A BRIEF HISTORY		
Initial Bequest		\$ 1,042,966
Additional Bequests, gifts, income from coupon sales, sponsored trips, and other		\$ 1,016,653
Total Bequests, gifts, and other		\$ 2,059,619
Disbursements excluding Capital Campaign Draw		\$ 1,434,958
Net Capital Campaign Draw		\$ 797,043
Total Disbursements thru 2025		\$ 2,264,795
Total Assets at 12-31-25		\$ 1,494,918

New Living Endowments

Living Endowments are gifts of affection, appreciation, recognition, thanksgiving and happy occasions (births, baptisms, confirmations, weddings, anniversaries). Or simply a public affirmation of the donor's belief that endowment is appropriate and important to the Christian mission.

Marjorie Williams *100th Bday*

Ivan Gene Bledsoe, *In Honor of St James Community*

Additions to Existing Living Endowments

Dillon's Community Rewards Enrollees (4)

In thanksgiving for the ministry of St. James Church.

The Rev. Dawn M. Frankfurt

In thanksgiving for her ministry.

Roster of All Living Endowments

Group Honorees

Gifts, legacies and additions

Altar Guild Members

\$ 100

In honor of past and present Altar Guild members in grateful appreciation for the services they provide.

Bert Clark's Direct Reports at CCH, Inc.

\$ 300

In gratitude and thanksgiving for being valued employees and enjoyable to work with.

St. James Episcopal Church Women (ECW)

\$ 1,000

Honoring St. James women for their faithful leadership and loving service.

St. James Church

\$ 5,727

In thanksgiving for our parish family and the ministry of the people of God at St. James.

Dillon's Community Rewards Enrollees

\$ 11,974

In thanksgiving for St. James Church

In Celebration of St. James 100th Anniversary

\$ 1,000

Anonymous

\$ 100

The Rev. Joseph A. Bayles

\$ 1,990

In honor of his ministry as a Correctional Chaplain.



Roster of All Living Endowments

Individual Honorees

Gifts, legacies and additions

Clay Bastian & Woody Swain

\$ 500

In honor of two benevolent gentlemen who helped me sell my Vespa and declined compensation for their good deeds.

Ivan Gene Bledsoe

\$1,500

In honor of the St James Church community.

The Rev. Canon C. P. “Sam” Criss

\$ 2,480

In honor of Fr. Sam and in thanksgiving for and the 2013 celebration of 55 years of ordination to the priesthood.

Adrienne M. Edwards

\$ 100

In joyful memory of the day, I received the power and fullness of the Holy Spirit.

The Rev. Dawn M. Frankfurt

\$ 5,200

In thanksgiving for her ministry.

Denise Evans Gorney

\$ 100

In honor of our sister in Christ and our sister by choice.

O.S. & Deacon Jaclyn Gossard

\$ 9,100

In appreciation of the legacy and ministry of St. James Church.

In Gratitude

\$ 100

Joy Johnson

\$ 300

Jennifer King & Colleen Didier

\$ 100

In celebration and thanksgiving for their marriage.

Paul & Linda McCausland

\$ 150

In celebration of their wedding 12-31-18.

Bill Moss

\$ 400

In thanksgiving for his March 29 birthdays and his many years of faithful lay ministry.

Dr. Paul Rillema

\$ 250

In honor of Dr. Paul Rillema for his dedication to Education for Ministry.

Shirley Seminoff

\$ 2,500

In thanksgiving for my 50+ years as a member of St. James.

Laura Downs Shaffer

\$ 500

In thanksgiving for all my blessings.

Betty Shaw

\$ 200

In honor of her faithful service to St. Matthias and St. James Episcopal Churches.

Copper Larie Grace Sinor

\$ 250

Celebrating the 2014 birth of John E. Boyer IV's granddaughter.

Roster of All Living Endowments

Individual Honorees

Gifts, legacies and additions

Paula Skinner

\$ 200

In celebration of her admission into the Daughters of the King.

Dr. Phil Speary

\$ 175

*In honor of his founding St. James Guild Hall Players
and in celebration of his 65th birthday.*

Judith G. Storandt

\$ 1,000

In honor of her birthday, June 29th.

Marcia Wilder

\$ 100

In honor of her friendship and loving care.

James E. Williams

\$ 100

In thanksgiving for my son's life.

Marjorie M. Williams

\$ 574

In celebration of her 90th birthday on Feb. 1, 2015.

Marjorie M. Williams

\$ 500

In thanksgiving for all that Marj has done for St. James.

Marjorie M. Williams

\$550

In celebration of her 100th birthday on Feb 1, 2025

Racine Zakula

\$ 240

In thanksgiving.

Janice May

\$ 100

In thanksgiving.

New Memorial Endowments

Jim Petty

Beverly Calvert

Mother Dawn Frankfurt

Roster of All Memorial Endowments

Gifts, legacies and additions

Siham Qubein & Fayez Abdinnour <i>In memory of my loving parents who were the perfect role models for me and my siblings.</i>	\$ 200
Patricia W. Bayles (1940-2016) <i>In recognition of her dedication to children as a pediatric nurse and to education as a Dean of Nursing.</i>	\$ 1,940
Fred & Sally Bell <i>In loving memory and in thanksgiving for their many contributions to St. James.</i>	\$ 100
Frances duBrutz Powers Brinegar (1927-2013) <i>A lifelong Episcopalian and member of St James for over 70 years. She and her husband Wayne Louis Brinegar were married at St James in 1953. They both served the parish in many capacities until his death in 2005 and hers in 2013. They cherished St James as their spiritual home.</i>	\$ 12,585
James Monroe Callender, III (1931-2018) <i>In loving memory & thanksgiving for his life and faithful service to St. James Church.</i>	\$ 2,240
Beverly Calvert <i>In memory of</i>	\$150
Colin Lee Carroll (2004-2021) <i>In loving memory of Colin Lee Carroll, son of Matthew and Angee Carroll, brother of Dylan Carroll along with grandparents Barry and Nancy Carroll, Jeri Carroll and John Rhodes, and Danny and Susan Krier.</i>	\$ 4,580
Craig Douglas Cowdery (1956-2022) <i>In loving memory.</i>	\$ 1,000
John McKibbon “Kib” Crank (1963-2018); Asher Crank (1989-2007); Sally Brown Crank (1939-2007); Anna Brown Crank (1965-1994) <i>To the Glory of God and in Thanksgiving for their lives. The senior Brown families were prominent founding members of St. James Church.</i>	\$ 700
Colleen “Coke” Didier (1940-2018) <i>In thanksgiving for her years of dedication and service to St. James and the Wichita community.</i>	\$ 350
Jessica Evers (1946-2013)	\$ 310
Mother Dawn Frankfurt <i>In memory of</i>	\$ 4,623
Dorothy Bangs Goodpasture (1912-2004)	\$ 200
The Rev. Jaclyn Glasgow Gossard (1933-2010) <i>First female Deacon in the Diocese of Kansas</i>	\$ 8,000
Rodney Alan Hansen (1949-2013) <i>In memory of our brother in Christ, lover of family, music & St. James. The one and only Oystermeister.</i>	\$ 550
Nadine McFaddin Ashmore Harrison (1909-2000)	\$ 200

Roster of All Memorial Endowments

	Gifts, legacies and additions
Ron Harrison (1931-2022) <i>In memory of his many faithful years of service to St. James as a parishioner and a “go to” guy.</i>	\$ 540
Keith Johnson (1935-2012) & Marcia Thudium (1934-2011)	\$ 200
Carol Wolfe Konek (1931-2019) <i>In honor of Carol’s life of giving to others through teaching, counseling and living with God’s love in her heart.</i>	\$ 895
Richard Raymond Kuenneth (1969-2014)	\$ 155
Donna Littleton	\$250
John Luerding (1939-2022)	\$ 375
Barbara Gene Mallonee (1926-2015)	\$ 645
Pamela McCausland (1952-2022)	\$ 74,797
Allison C. McClure (1913-2010)	\$ 100
Margaret P. McClure (1915-2014)	\$ 180
Bertha Millbank <i>In memory of someone who was a loving influence in my life.</i>	\$ 388
Aldee “Al” G. Miller (1919 - 2017) <i>To celebrate his many contributions to the Church and service to his country as a Tuskegee Airman.</i>	\$100
Lawrence R. Mitchell (1928-2014) <i>Faithful Christian, Loving Husband, a Good Man</i>	\$780
Matthew S. Mitchell (1953-2017) <i>We shall always remember him, his words will remain.</i>	\$450
Jerilyn Moss	\$ 2,925
Jim Petty	\$100
Thomas Lee Osborne (1942-2003)	\$ 850
Patricia (Pat) Ann Malcom Rahl (1929-2020) <i>“Pat” Rahl was a beautiful person! She leaves behind a husband, Larry, and three children Robin Speer, Barney Rahal, and Nancy Carroll</i>	\$ 1,000
Francis E. Rector	\$ 100
Jan Siefkes <i>In memory of Jan Siefkes.</i>	\$ 100
Emily Swain Smith <i>In loving memory.</i>	\$ 200
Robin Spurrier	\$ 2,035

Roster of All Memorial Endowments

	Gifts, legacies and additions
Donna Stricklan (1937-2019) <i>In loving memory.</i>	\$ 780
Eden Timmory (Zarkeshan) Strutt (1992-2014)	\$ 100
Myia Williams (1952-2020) <i>In celebration of the life of Myia S. Williams.</i>	\$ 345
Richard Kelse Williams (1934-2020) <i>In loving memory.</i>	\$2,600
Janet Yoder (1941-2015)	\$ 5,315
Don and Janet Yoder Trust <i>In thanksgiving for the ministry of St. James Church in the lives of Don & Janet Yoder.</i>	\$25,000

St. James Church Legacy Society

(established December 2014)

The St. James Church Legacy Society includes those persons who have remembered the Church in their financial or estate plans and have made their plans known by completing an enrollment form. The Legacy Society meets annually so that the Church can express its gratitude to them, and throughout the year, they serve as an important resource as new mission opportunities or initiatives within the congregation and in our wider community are considered.

Charter Members

These persons who are known to have designated bequests to St. James Church since the 1992 establishment of the St. James Trust and those who completed enrollment forms prior to September 2016 are recognized as Charter Members.

Ralph C. & Jennie Muller	Harry Horn	Winona C. Ball
Wayne Louis Brinegar	Frances duBrutz Powers Brinegar	Raymond C. Fleming, Jr.
Kurt & Kelly Harper	Delmar & Mary Klocke	Richard & Peg Bowman
Hew & Judy Goodpasture	Louise Brinegar	Katherine E. Hoffman
Tom & Diane Gossen	Anonymous	Marjorie Williams
John E. Boyer, IV	Robert & Anne Clark	Adrienne M. Edwards

Sustaining Members

(Enrollees since September, 2016)

Paula Skinner & Deb Hager	Rick & Sonia Lynn Wulf	Pamela A. McCausland
Deb Brinegar	D. Paul & Necia V. Rillema	Anonymous
Barry & Nancy Carroll	Clay & Kate Bastian	Pamela R. Callender
Shirley Seminoff	Gary & Joy Thudium	Patricia Butin
Tom and Peggy Zerger	Jane E. Spencer	Lowell & Marcia Wilder
Joan Siefkes Moore	Deborah Bagby	Woody & Barbara Swain
Don & Janet Yoder	Deacon Jaclyn & O.S. "Gus" Gossard	Randy Harrison
Johnson Olanya	Rob & Erin Compton	Janice E. May
Dr. Phil Speary	Karen Winn	Malachi Biffle

Become a member of the Legacy Society by completing an enrollment form and acknowledging that you have included St. James Church, Wichita, KS in your estate plans. An enrollment form is available on the parish website or contact the parish office for a copy and don't hesitate to request that a member of the Endowment Funds Board contact you concerning any questions you might have.



Other seed fell into good soil and brought forth grain, growing up and increasing and yielding thirty and sixty and a hundredfold.

Mark 4:8



Every generous act of giving, with every perfect gift, is from above, coming down from the creator and sustainer of the heavens, creator of lights, with whom there is no variation or shadow due to change.

James 1:17



**Here is the number one reason to write a will:
You love your survivors.**

Where there is a will, there is a way. And greater peace of mind.